

**WINTHROP UNIVERSITY  
OFFICE OF FINANCIAL AID**

**TAX RETURN VERIFICATION FORM  
2023-2024**

The income listed on your 2023-2024 Free Application for Federal Student Aid (FAFSA) has not been verified by the Internal Revenue Service (IRS). We cannot proceed with your file until you complete this form and submit it to the Office of Financial Aid.

**DEADLINES – Please visit [www.winthrop.edu/finaid/verification](http://www.winthrop.edu/finaid/verification) for processing deadlines**

Student's Name \_\_\_\_\_

Winthrop ID Number \_\_\_\_\_

**STUDENT'S TAX INFORMATION**

Were you and/or your spouse required to file a **2021** Federal Income Tax Return?

**No** – Sign below and complete page 2

**Yes** – Choose one of the following options:

I submitted a correction to my FAFSA at <https://studentaid.gov/h/apply-for-aid/fafsa> and used the IRS Data Retrieval Tool to transfer my tax information from the IRS to my FAFSA **(recommended option)**.

*Go to [www.winthrop.edu/finaid/howto](http://www.winthrop.edu/finaid/howto) and use the IRS Data Retrieval Process – Student instructions.*

**OR**

I have attached a copy of my (and/or spouse) **2021** Federal Tax Return (1040 including schedules) – I have added my signature to it.

**OR**

I have attached a copy of my (and/or my spouse's) **2021** Federal Tax Return Transcript.

*Go to [www.irs.gov](http://www.irs.gov) or [www.winthrop.edu/finaid/howto](http://www.winthrop.edu/finaid/howto) and use the IRS Tax Return Transcript Request instructions.*

***By signing this worksheet, I/we certify that all of the information reported to qualify for Federal student aid is complete and correct.***

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's Signature (if applicable)

\_\_\_\_\_  
Date

Sykes House, 638 Oakland Ave, Rock Hill, SC 29733  
(803) 323-2189 (phone) – (803) 323-2557 (fax) – [finaid@winthrop.edu](mailto:finaid@winthrop.edu)

**Page 2 - I and/or my spouse did not file a federal tax return**

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**SECTION ONE**

Attached is a copy of my *IRS Verification of Nonfiling Letter* dated on or after October 1, 2022.

- Go to [www.irs.gov](http://www.irs.gov) or [www.winthrop.edu/finaid/howto](http://www.winthrop.edu/finaid/howto) and use the *IRS Verification of Nonfiling Letter* instructions.
- **If I and/or my spouse is unable to obtain this letter, submit the *Statement of Nonfiling Letter - Student* form found on our website ([www.winthrop.edu/finaid/forms](http://www.winthrop.edu/finaid/forms)).**

**SECTION TWO**

**Choose One:**

- I and/or my spouse did not work in **2021**.
- I and/or my spouse worked in **2021**. I have listed below the wages from all employers and **attached copies of all W-2 and/or 1099 forms** to document earnings.

SOURCES OF EMPLOYMENT	2021 AMOUNT EARNED	PERSON (Student or Spouse)
	\$	
	\$	
	\$	
	\$	
	\$	
	\$	

***Submit to Office of Financial Aid***

*Securely upload forms through Wingspan (Financial Aid, Document Upload)*  
*or*  
*Sykes House; 638 Oakland Ave; Rock Hill, SC 29733*  
*or*  
*fax to (803) 323-2557*