



**OFFICE OF FINANCIAL AID
2009-2010 VERIFICATION FORM**

Your application for financial aid has been selected for verification. Before processing can continue, you must complete this form and submit it along with *signed copies of 2008 federal tax returns for you and your parents* to the Office of Financial Aid. If your parents filed separate tax returns, you must submit a signed copy of each 2008 federal tax return.

PLEASE PRINT

STUDENT INFORMATION

Name _____ Soc Sec # _____ - _____ - _____

Address _____

Phone No. _____ Date of Birth _____ E-Mail Address _____

HOUSEHOLD INFORMATION

NOTE – Information must be provided by natural or adoptive parents only. Information from grandparents, other family members or guardians is NOT acceptable.

Write in the name(s) of people in your household for whom your parents will provide more than half of their support between July 1, 2009 and June 30, 2010. Include yourself on line 1, and then list others, including your parents, on the following lines. For those attending college at least half time during the 2009-2010 school year, give the name of the college that person plans to attend. Do not include parents attending college. If a household member is not sure about attending college, then do not list a college at this time.

Support includes money, gifts, loans, housing, food, clothes, car, medical & dental care, payment of college costs, etc.

Full Name	Age	Relationship	College
Jane Doe (example)	18	Sister	York Tech
		Self	Winthrop

PARENT'S TAX INFORMATION

Attach a signed copy of your parents' 2008 federal tax return. If your parents did not file and are not required to file a 2008 federal tax return, check the appropriate box below.

I (we) did not file and are not required to file a 2008 federal income tax return. Father Mother

If parents did not file, but had earnings from work, list wages below from all employers. Attach all W-2's or 1099's. Reminder: If parents filed "married, filing separately," you must submit both tax returns.

SOURCES OF EMPLOYMENT	2008 AMOUNT EARNED
	\$
	\$

Did your parent(s) pay child support in 2008? _____ If yes, how much for the year? \$_____

List the name(s) of each child for whom child support was paid: _____

PARENT'S UNTAXED INCOME INFORMATION

List amounts and sources of untaxed income and benefits received by your parents in 2008 (e.g. child support, contributions to retirement plans, etc.). List amounts for the entire 2008 year, NOT monthly amounts.

SOURCES OF UNTAXED INCOME	2008 AMOUNT	SOURCES OF UNTAXED INCOME	2008 AMOUNT
Child support your parents received for all children	\$	Veteran's non-education benefits	\$
Payments to tax-deferred pensions and saving plans (W-2 Form in Boxes 12a through 12d -Codes D,E,F,G,H,S)	\$	Housing, food, and other living allowances paid to members of the military, clergy, and others	\$
Worker's Compensation	\$	Disability (do NOT include Social Security benefits or Supplemental Security Income)	\$

STUDENT'S TAX INFORMATION

Did you work in 2008? Yes No If yes, did you file a 2008 federal tax return? Yes No
 You must attach a signed copy of your (student) 2008 federal tax return.

If you worked, but did not file a federal tax return, list total 2008 earnings below and attach copies of W-2 forms received from all employers to document your earnings.

SOURCES OF EMPLOYMENT	2008 AMOUNT EARNED
	\$
	\$

Did you receive scholarship, grant, or federal work-study earnings in 2008, which you reported on your 2008 Federal Income Tax return?
 Yes No If yes, give amount \$_____

By signing this worksheet, we certify that all of the information reported to qualify for federal student aid is complete and correct.

 Your Signature (student) Date

 Father's/Mother's Signature Date

This form and the required tax return must be submitted to Office of Financial Aid; Winthrop University; 119 Tillman Hall; Rock Hill, SC 29733 or fax to (803) 323-2557. PLEASE SUBMIT ALL SIGNED FORMS AND DOCUMENTATION AT ONE TIME.

Office Use Only

 Complete: Accurate or within tolerance AUTO Zero EFC _____
 Complete: 314/315 corrected; not yet awarded Other means tested federal benefits received _____
 Complete: 314/315 corrected; PREVIOUSLY AWARDED MUST REVISE AWARD
 Original EFC \$_____ REVISED EFC \$_____ Verification Completed By: Init. _____ Date _____

 Manually awarded OR Set for PARS to Award Init. _____ Date _____
 Award revised; verification complete