



Membership Invitation and Statement of Intent

In appreciation of Winthrop University and the desire to contribute to the university's continued strength and success, I/we have made provisions in my/our will, trust or other estate plans for a charitable gift to the Winthrop University Foundation.

The gift will be realized as:

☐ Will Bequest ☐ Trust Bequest ☐ IRA or insurance beneficiary ☐ Other

I/we intend for my/our charitable estate gift to be directed to the following Winthrop University priority or program:

(Please specify Winthrop Endowment*, department, program, scholarship, etc.)

** Gifts to the Winthrop Endowment are the most impactful because of the ever-changing priorities in higher education.*

Name: _____

Address: _____

City: _____ State: _____ ZIP: _____

E-mail: _____ Phone: (_____) _____

Please check those that apply:

☐ Anonymous Donor: I am honored to become a member of the DB Johnson Society; however, I prefer to remain anonymous. My/our name(s) should not appear in membership rolls.

☐ Winthrop University is welcome to use my/our name(s) in the membership rolls.

Current estimated value of charitable estate gift: \$ _____

Advising of the estimated current value is not required for membership. Values are not legally binding upon estate nor published in any manner by Winthrop University. If provided, the estimated current value of future estate gifts are used in aggregate to forecast Winthrop University's progress in meeting long-range goals and priorities as identified in the strategic plan.

Disclaimer: This membership invitation and statement of intent is revocable by the donor. Winthrop University recognizes that future circumstances may dictate changing or revoking of beneficiaries, but is honored at this time to be a charitable beneficiary of the donor's estate plans.

Donor(s) Signature: _____ Date: _____

_____ Date: _____

Winthrop accepts with gratitude: _____ Date: _____