

# Asset Delivery Instructions



Foundation

## WE MAKE GIVING EASY

### Giving Cash

Always reference the gift fund name and/or number when transferring cash.

**By Credit Card or ACH:** Visit [www.winthrop.edu/give](http://www.winthrop.edu/give)



**By Wire or ACH Transfer:** Transfer assets directly from your account to ours.

Contact us at 803/323-2229 or [wuf@winthrop.edu](mailto:wuf@winthrop.edu) for instructions.

**By Check:** To ensure timely processing, we strongly encourage the use of electronic payments.

However, you may send a check to our office with the gift fund referenced in the memo line.

<b>Make check to:</b> Winthrop University Foundation
2020 Alumni Drive, Stewart House   Rock Hill, SC 29733

### Giving Securities

For the most efficient delivery of stock, please direct your broker to deliver to the Foundation brokerage account at J.P. M.

Brokerage Firm	Account Title	Account #	DTC #
J.P. Morgan Chase Bank, N.A.	Winthrop University Foundation Donations	E52316008	902

*Please note:* Donor's instructions to a broker to make a transfer are not sufficient to complete the gift. Please contact our team at 803/323-2229 or [wuf@winthrop.edu](mailto:wuf@winthrop.edu) prior to asset delivery to ensure proper and timely credit of your gift or to coordinate transfer of mutual fund shares.

Please consult a tax advisor regarding tax implications of your gift. **WUF Tax ID: 23-7378001**

### Giving From a Donor Advised Fund

If you are sending money from a donor advised fund, more information may be required. Please contact us at 803/323-2229 or [wuf@winthrop.edu](mailto:wuf@winthrop.edu).