

WINTHROP UNIVERSITY
OFFICE OF FINANCIAL AID

TAX RETURN VERIFICATION FORM
2026-2027

The income listed on your 2026-2027 Free Application for Federal Student Aid (FAFSA) has not been verified by the Internal Revenue Service (IRS). We cannot proceed with your file until you complete this form and submit it to the Office of Financial Aid.

DEADLINES – Please visit www.winthrop.edu/financialaid/verification for processing deadlines

Student's Name _____ Winthrop ID Number _____

STUDENT'S TAX INFORMATION

Were you and/or your spouse required to file a **2024** Federal Income Tax Return?

No – Sign below and complete page 2

Yes – Choose one of the following options:

I have attached a copy of my (and/or spouse) **2024** Federal Tax Return (1040 including schedules) – I have added my signature to it.

OR

I have attached a copy of my (and/or my spouse's) **2024** Federal Tax Return Transcript. Go to www.irs.gov or www.winthrop.edu/financialaid/howto and use the *IRS Tax Return Transcript Request* instructions.

By signing this worksheet, I/we certify that all of the information reported to qualify for Federal student aid is complete and correct.

Student's Signature

Date

Spouse's Signature (if applicable)

Date

Page 2 - I and/or my spouse did not file a federal tax return

Choose One:

I and/or my spouse did not work in **2024**.

I/and or my spouse worked in **2024**. I have listed below the wages from all employers and **attached copies of all W-2 and/or 1099 forms** to document earnings.

SOURCES OF EMPLOYMENT	2024 AMOUNT EARNED	PERSON (Student or Spouse)
	\$	
	\$	
	\$	
	\$	
	\$	
	\$	

Submit to Office of Financial Aid

*Securely upload forms through Wingspan (Financial Aid – Upload Docs card)
or
149 McLaurin Hall; Rock Hill, SC 29733
or
fax to (803) 323-2557*