

**WINTHROP UNIVERSITY
OFFICE OF FINANCIAL AID**

**TAX RETURN VERIFICATION FORM
2020-2021**

The income listed on your 2020-2021 Free Application for Federal Student Aid (FAFSA) has not been verified by the Internal Revenue Service (IRS). We cannot proceed with your file until you complete this form and submit it to the Office of Financial Aid.

DEADLINES – Please visit www.winthrop.edu/finaid/verification for processing deadlines

Student's Name _____

Winthrop ID Number _____

STUDENT'S TAX INFORMATION

Were you and/or your spouse required to file a **2018** Federal Income Tax Return?

No – Sign below and complete page 2

Yes – Choose one of the following options:

I submitted a correction to my FAFSA at <https://studentaid.gov/h/apply-for-aid/fafsa> and used the IRS Data Retrieval Tool to transfer my tax information from the IRS to my FAFSA (**recommended option**).

Go to www.winthrop.edu/finaid/howto and use the IRS Data Retrieval Process – Student instructions.

OR

I have attached a copy of my (and/or spouse) **2018** Federal Tax Return (1040 including schedules) – I have added my signature to it.

OR

I have attached a copy of my (and/or my spouse's) **2018** Federal Tax Return Transcript.

Go to www.irs.gov or www.winthrop.edu/finaid/howto and use the IRS Tax Return Transcript Request instructions.

By signing this worksheet, I/we certify that all of the information reported to qualify for Federal student aid is complete and correct.

Student's Signature

Date

Spouse's Signature (if applicable)

Date

Sykes House, 638 Oakland Ave, Rock Hill, SC 29733
(803) 323-2189 (phone) – (803) 323-2557 (fax) – finaid@winthrop.edu
www.winthrop.edu/finaid

Page 2 - I and/or my spouse did not file a federal tax return

SECTION ONE

Attached is a copy of my *IRS Verification of Nonfiling Letter* dated on or after October 1, 2019.

- Go to www.irs.gov or www.winthrop.edu/finaid/howto and use the *IRS Verification of Nonfiling Letter* instructions.
- **If I and/or my spouse is unable to obtain this letter, submit the *Statement of Nonfiling Letter - Student* form found on our website (www.winthrop.edu/finaid/forms).**

SECTION TWO

Choose One:

I and/or my spouse did not work in **2018**.

I/and or my spouse worked in **2018**. I have listed below the wages from all employers and **attached copies of all W-2 and/or 1099 forms** to document earnings.

SOURCES OF EMPLOYMENT	2018 AMOUNT EARNED	PERSON (Student or Spouse)
	\$	
	\$	
	\$	
	\$	
	\$	
	\$	

Submit to Office of Financial Aid; Sykes House; 638 Oakland Ave; Rock Hill, SC 29733 or fax to (803) 323-2557