

WINTHROP UNIVERSITY
OFFICE OF FINANCIAL AID

TAX RETURN VERIFICATION FORM
2020-2021

The income listed on your 2020-2021 Free Application for Federal Student Aid (FAFSA) has not been verified by the Internal Revenue Service (IRS). We cannot proceed with your file until you complete this form and submit it to the Office of Financial Aid.

DEADLINES – Please visit www.winthrop.edu/financialaid/verification for processing deadlines

Student's Name _____ Winthrop ID Number _____

STUDENT'S TAX INFORMATION

Were you required to file a 2018 Federal Income Tax Return?

- Yes – Choose one of the following options:
I submitted a correction to my FAFSA at https://studentaid.gov/h/apply-for-aid/fafsa and used the IRS Data Retrieval Tool to transfer my tax information from the IRS to my FAFSA (recommended option).
Go to http://www.winthrop.edu/financialaid/howto and use the IRS Data Retrieval Process – Student instructions.
OR
I have attached a copy of my 2018 Federal Tax Return (1040 including schedules) – I have added my signature to it.
OR
I have attached a copy of my 2018 Federal Tax Return Transcript.
Go to www.irs.gov or www.winthrop.edu/financialaid/howto and use the IRS Tax Return Transcript Request instructions.

- No – Choose one of the following options:
I did not file a federal tax return because I did not work in 2018.
I was not required file a federal tax return, but I worked in 2018. I have listed below the wages from all employers and attached copies of all W-2 and/or 1099 forms to document earnings.

Table with 2 columns: SOURCES OF EMPLOYMENT, 2018 AMOUNT EARNED. Rows show dollar amounts.

By signing this worksheet, I certify that all of the information reported to qualify for Federal student aid is complete and correct.

Student's Signature _____ Date _____