

WINTHROP UNIVERSITY
OFFICE OF FINANCIAL AID

TAX RETURN VERIFICATION FORM
2019-2020

The income listed on your Free Application for Federal Student Aid (FAFSA) has not been verified by the Internal Revenue Service (IRS). We cannot proceed with your file until you complete this form and submit it to the Office of Financial Aid.

DEADLINES – Please visit www.winthrop.edu/financialaid/verification for processing deadlines

Student's Name \_\_\_\_\_ Winthrop ID Number \_\_\_\_\_

STUDENT'S TAX INFORMATION

Were you required to file a 2017 Federal Income Tax Return?

- Yes – Choose one of the following options:
I submitted a correction to my FAFSA at www.fafsa.gov and used the IRS Data Retrieval Tool to transfer my tax information from the IRS to my FAFSA (recommended option).
Go to http://www.winthrop.edu/financialaid/howto and use the IRS Data Retrieval Process – Student instructions.
OR
I have attached a copy of my 2017 Federal Tax Return – I have added my signature to it.
OR
I have attached a copy of my 2017 Federal Tax Return Transcript. If you are unable to use the IRS Data Retrieval Process, you MUST attach a Tax Transcript.
Go to www.irs.gov or www.winthrop.edu/financialaid/howto and use the IRS Tax Return Transcript Request instructions.

- No – Choose one of the following options:
I did not file a federal tax return because I did not work in 2017.
I was not required file a federal tax return, but I worked in 2017. I have listed below the wages from all employers and attached copies of all W-2 and/or 1099 forms to document earnings.

Table with 2 columns: SOURCES OF EMPLOYMENT, 2017 AMOUNT EARNED. Rows show employment sources and corresponding 2017 earnings in dollars.

By signing this worksheet, I certify that all of the information reported to qualify for Federal student aid is complete and correct.

Student's Signature \_\_\_\_\_ Date \_\_\_\_\_