

Asset Delivery Instructions



Foundation

WE MAKE GIVING EASY

Giving Cash

Always reference the gift fund name and/or number when transferring cash.

By Credit Card or ACH: Visit www.winthrop.edu/give



By Wire or ACH Transfer: Transfer assets directly from your account to ours.

Contact us at 803/323-2229 or wuf@winthrop.edu for instructions.

By Check: To ensure timely processing, we strongly encourage the use of electronic payments.

However, you may send a check to our office with the gift fund referenced in the memo line.

Make check to: Winthrop University Foundation

2020 Alumni Drive, Stewart House | Rock Hill, SC 29733

Giving Securities

For the most efficient delivery of stock, please direct your broker to deliver to the Foundation brokerage account at J.P. M.

Brokerage Firm	Account Title	Account #	DTC #
J.P. Morgan Chase Bank, N.A.	Winthrop University Foundation Donations	E52316008	902

Please note: Donor's instructions to a broker to make a transfer are not sufficient to complete the gift. Please contact our team at 803/323-2229 or wuf@winthrop.edu prior to asset delivery to ensure proper and timely credit of your gift or to coordinate transfer of mutual fund shares.

Please consult a tax advisor regarding tax implications of your gift. **WUF Tax ID: 23-7378001**

Giving From a Donor Advised Fund

If you are sending money from a donor advised fund, more information may be required. Please contact us at 803/323-2229 or wuf@winthrop.edu.

Contact WUF at 803/323-2229 or wuf@winthrop.edu with questions