

## PERSONAL FINANCIAL PLANNING GUIDED PATHWAY

The Personal Financial Planning track serves students interested in becoming a Personal Financial Planner. Financial Planners currently are among the highest compensated professionals. Our program is registered with the Certified Financial Planner Board of Standards, Inc. Accordingly, students that complete this track automatically qualify to take the CFP Certification Examination. This is a comprehensive two-day exam leading to the CFP designation. This is now the leading designation in the financial services industry.

10/24

TERM 1 at Central Piedmont		
Course		√
ACA 122: College Transfer Success	1	
ENG 111: Writing and Inquiry	3	
BUS 110: Introduction of Business	3	
COM 231: Public Speaking	3	
MUS 110: Music Appreciation (Humanities and Arts)	3	
Natural Science	4	
<b>Total credits:</b>	<b>17</b>	

TERM 2 at Central Piedmont		
Course		√
ACC 120: Principles of Financial Accounting	4	
ART 114: Art History Survey I (Humanities/Global)	3	
ENG 112: Writing and Research in the Disciplines	3	
MAT 152: Statistical Methods I	4	
PSY 150: General Psychology (social science)	3	
<b>Total credits:</b>	<b>17</b>	

TERM 3 at Central Piedmont		
Course		√
ACC 121: Principles of Managerial Accounting	4	
CIS 110: Introduction to Computers	3	
ECO 251 : Principles of Microeconomics	3	
HIS 131: American History I	3	
MAT 171: Precalculus Algebra	4	
<b>Total credits:</b>	<b>17</b>	

TERM 4 at Central Piedmont		
Course		√
BIO 110: Principles of Biology	4	
ECO 252: Principles of Macroeconomics	3	
ART 114: Art History Survey	3	
MAT 263: Brief Calculus	4	
<b>Total credits:</b>	<b>14</b>	

TERM 5 at Winthrop University		
Course		√
CSCI 101D: Advanced Microsoft Excel	0.5	
BADM 250: Legal and Ethical Environment of Business	3	
HXCT 301: Human Experience/Critical Reading, Thinking, and Writing	3	
MGMT 321: Mgmt. and Leadership	3	
FINC 311: Principles of Finance	3	
FINC 315: Principles of Financial Planning	3	
<b>Total credits:</b>	<b>15.5</b>	

TERM 6 at Winthrop University		
Course		√
FINC 512: Investments	3	
ACCT 401: Introduction to Tax	3	
MGMT 365: Business Communication and Professional Development	3	
MKTG 380: Principles of Marketing	3	
BSAN 210: Business Analytics	3	
FINC 516: Employee Benefits and Retirement Planning	3	
<b>Total credits:</b>	<b>18</b>	

TERM 7 at Winthrop University		
Course		√
BADM 501: Estate Planning	3	
FINC 515: Insurance and Risk Management	3	
HIP: High Impact Practice	3	
MGMT 341: Business Information Systems	3	
Physical Activity	1	
<b>Total credits:</b>	<b>13</b>	

TERM 8 at Winthrop University		
Course		√
AQS: Applied Quantitative Skills	3	
MGMT 480: Business Policy	3	
FINC 420: Financial Plan Development	3	
MGMT 365: Business Communication & Professional Dev.	3	
<b>Total credits:</b>	<b>12</b>	